TABLE OF CONTENTS

PROGRAM xi
FACULTY PARTICIPANTS xiii
FACULTY BIOGRAPHIES xvii

STUDY MATERIAL

1. Developments at Treasury and the Internal Revenue Service 1
   Submitted by Judith E. Kindell, Eric San Juan, and Anita C. Soucy
     Remarks of Steven T. Miller (Oct. 22, 2007) 3
     Pension Protection Act of 2006 Revises EO Tax Rules 8
     Notice 2007-72 10
     Treasury, IRS Issue Guidance on Transactions of Interest 12
     Sample EO Examiners Notice Letter 13
     Successor Member Interest Information Document Request 15

2. Excerpts of Taxpayer Advocate Annual Reports Pertaining to Exempt Organizations 27
   Submitted by Holly Olson Paz
     2006 Annual Report 29
     2005 Annual Report 42

3. Overview of the Year 65
   By Celia A. Roady and Kimberly Eney

4. Tax-Exempt Bond Examinations 83
   Submitted by Christopher Woodin
     TEB Current Developments 85
     FY 2007 Tax Exempt Bonds Work Plan Planning Guidelines 89

5. Private Foundation Funding of Advocacy Campaigns 115
   By Lauren W. Bright and Douglas N. Varley

6. Update on Tax-Exempt Employers' Retirement Plans 129
   By Jason K. Bortz
     Presentation Slides 131
     Summary of Key Provisions of the Final 403(b) Regulations 140

7. A Matter of Form: 990 Developments 147
   By D. Greg Goller
<table>
<thead>
<tr>
<th>Chapter</th>
<th>Title</th>
<th>Author(s)</th>
<th>Pages</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.</td>
<td>Compensation: Getting to Reasonable</td>
<td>By Martin L. Katz</td>
<td>181</td>
</tr>
<tr>
<td>9.</td>
<td>Overview of Pennsylvania Registration Requirements and Compliance</td>
<td>By Dena Markowitz and Tracy L. McCurdy</td>
<td>199</td>
</tr>
<tr>
<td></td>
<td>Issues for Charitable Organizations, Professional Fundraising Counsels</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>and Professional Solicitors</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Principles of International Charity (March 2005)</td>
<td></td>
<td>219</td>
</tr>
<tr>
<td></td>
<td>Letter to Secretary Henry Paulson re Treasury Guidelines</td>
<td></td>
<td>235</td>
</tr>
<tr>
<td></td>
<td>Centralized Repository Project Overview</td>
<td></td>
<td>238</td>
</tr>
<tr>
<td>12.</td>
<td>Developments in International Grantmaking: Donor Advised Funds,</td>
<td>By Michael W. Durham</td>
<td>241</td>
</tr>
<tr>
<td></td>
<td>Treaties, OFAC Sanctions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>13.</td>
<td>The L3C: The New Way to Organize Socially Responsible and Mission</td>
<td>By Robert M. Lang, Jr.</td>
<td>251</td>
</tr>
<tr>
<td></td>
<td>Driven Organizations</td>
<td></td>
<td></td>
</tr>
<tr>
<td>14.</td>
<td>Congressional Ethics Post-Ambramoff: The Honest Leadership and Open</td>
<td>By Joseph M. Birkenstock</td>
<td>265</td>
</tr>
<tr>
<td></td>
<td>Government Act of 2007</td>
<td></td>
<td></td>
</tr>
<tr>
<td>15.</td>
<td>Supplement Surviving an IRS Examination</td>
<td>By Peter C. Erichsen</td>
<td>289</td>
</tr>
<tr>
<td>16.</td>
<td>Supplement Anatomy of a State Investigation</td>
<td>By Hugh R. Jones</td>
<td>297</td>
</tr>
<tr>
<td>17.</td>
<td>Supplement Sample Cover Letter</td>
<td>By D. Greg Goller, CPA</td>
<td>313</td>
</tr>
<tr>
<td>18.</td>
<td>Supplement Jake Gittlen Memorial Golf</td>
<td>By Ms. Dena Markowitz, CPA</td>
<td>317</td>
</tr>
<tr>
<td>19.</td>
<td>Supplement Francis Klemovitch Respondent</td>
<td>By Ms. Dena Markowitz, CPA</td>
<td>333</td>
</tr>
<tr>
<td>20.</td>
<td>Supplement Save a Child Foundation</td>
<td>By Ms. Dena Markowitz, CPA</td>
<td>357</td>
</tr>
<tr>
<td>21.</td>
<td>Supplement Non-Profit Abuse Sleuths</td>
<td>By Ms. Dena Markowitz, CPA</td>
<td>377</td>
</tr>
<tr>
<td>22.</td>
<td>Supplement Green supplement</td>
<td>By Natalie E. Fay</td>
<td>389</td>
</tr>
</tbody>
</table>
23. Supplement Foundation Funded Advocacy
   By Douglas N. Varley
ALI-ABA Course of Study
Tax Exempt Charitable Organizations
Cosponsored by the ABA Section of Taxation
November 29-30, 2007
Washington, D.C.

PROGRAM

Thursday, November 29, 2007
8:00 a.m. Registration and Continental Breakfast
9:00 a.m. Introductory Remarks and Course Overview
9:15 a.m. Congressional Developments — Mr. Colinvaux
9:45 a.m. Developments at Treasury and IRS
— Mss. Kindell and Soucy and Mr. San Juan
10:45 a.m. Networking Break
11:00 a.m. If All Else Fails: IRS Taxpayer Advocate
— Mss. Holmes, Olson, and Paz
12:00 noon Lunch Break
1:30 p.m. Overview of the Year — Ms. Roady
2:30 p.m. BREAKOUT #1: Tax-Exempt Bond Examinations — Mr. Woodin
BREAKOUT #2: Private Foundations and Public Policy
— Ms. Bright and Mr. Varley (webcast session)
3:30 p.m. Networking Break
3:45 p.m. 403(b) and Other Deferred Compensation Developments to Keep You Up Late at Night — Mr. Bortz
4:45 p.m. A Matter of Form: 990-990/PF Developments — Mr. Goller
5:30 p.m. Adjournment for the Day; Networking Reception for Registrants and Faculty, sponsored by Caplin & Drysdale, Chartered

Friday, November 30, 2007
8:30 a.m. Continental Breakfast
9:00 a.m. Living With Circular 230 and the Director of Practice
— Mr. Namorato
10:00 a.m. Surviving an IRS Examination
— Ms. Bridgham and Messrs. Erichsen and Tabas
11:00 a.m. Networking Break
11:15 a.m. Compensation: Getting To Reasonable — Mr. Katz
12:15 p.m. Lunch Break
1:45 p.m. BREAKOUT #1: Anatomy of a State Investigation
— Mr. Jones and Mss. Markowitz and McCurdy (webcast session)
BREAKOUT #2: International Grantmaking Issues
— Messrs. Buchanan and Durham
2:45 p.m. Entrepreneurial Charity: The L3C Concept
— Ms. Gallagher and Mr. Lang
3:45 p.m. Networking Break
4:00 p.m. Congressional Ethics: Post-Abramoff Developments — Mr. Birkenstock
5:00 p.m. Report from Inside the Beltway: Significant but Underappreciated Developments — Ms. Fay
5:15 p.m. Adjournment
ALI-ABA Course of Study
Tax Exempt Charitable Organizations

Cosponsored by the ABA Section of Taxation

November 29 - 30, 2007
Washington, D.C.

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